



## Electronic Cash or Stock Donation Form

*Thank you for your interest in donating securities to Treasure Coast Community Health Foundation, building healthy futures.*

Through a gift of stock, you can help support Treasure Coast Community Foundation's commitment to building healthy futures in Indian River County.

DTC Firm: Fidelity Investments

DTC #0226

For credit to: Treasure Coast Community Health Foundation

Account No.: Z40494060

Since donations transferred electronically do not include origination information, please be sure to send (or have your broker/banker send) notification of your donation to Laretta Farrell, Chief Development Officer, at [lfarrell@tcchinc.org](mailto:lfarrell@tcchinc.org) or 772-257-3154. Include the following information:

- Donor's full name and complete address
- Name and number of securities transferred
- Date the transfer was initiated
- Purpose of the gift (e.g. capital campaign, annual fund, pediatrics, etc.)

Gifts of DTC eligible public securities are acknowledged according to the date the shares are transferred into the TCCHF account.

In accordance with IRS regulations, the acknowledgement letter for tax purposes will indicate the security and the number of shares gifted. The donor will receive separately, for informational purposes only, the mean value of the shares on the date of the gift and the amount deposited into the fund when the shares were sold, usually the following business day.

1555 Indian River Blvd., Ste. B-210, Vero Beach, FL 32960

[www.tcchinc.org](http://www.tcchinc.org)

TCCH Foundation EIN 27-2073611